



Kabel Deutschland
Ein Vodafone Unternehmen.

AD HOC ANNOUNCEMENT

Release according to §15 (German) Securities Trade Act (Wertpapierhandelsgesetz, WpHG)

Instruction to apply for revocation of shares' admission to trading on the regulated market (delisting)

Unterfoehring, September 3, 2015 – Today, the Management Board of Kabel Deutschland AG with registered office in Unterfoehring (“Company”), ISIN DE000KD88880, has received an instruction from the controlling company, Vodafone Vierte Verwaltungs AG, to file an application with the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) for revocation of admission of the shares of the Company to trading on the regulated market as well as to trading on the segment of the regulated market with additional post-admission obligations (Prime Standard) (so-called delisting).

After effectiveness of the decision of the Frankfurt Stock Exchange to revoke the admission of the shares of the Company to trading on the regulated market of the Frankfurt Stock Exchange, the shares of the Company will no longer be traded on any regulated market of a national stock exchange or on a comparable foreign market. Currently, the Management Board of the Company is expecting that trading of the shares of the Company on the regulated market of the Frankfurt Stock Exchange will presumably terminate no later than six months after the publication of the revocation decision by the Frankfurt Stock Exchange. The inclusion of the shares of the Company in trading on the regulated unofficial markets (Freiverkehr) of the stock exchanges Hamburg and Hannover will not be directly concerned by the delisting.

About Kabel Deutschland – A Vodafone Company

The Vodafone Company Kabel Deutschland (KD), Germany's largest cable operator, offers its customers high definition (HD), digital (SD) and analog TV, Pay TV and DVR offerings, Video on Demand, broadband Internet (up to 200 Mbit/s), WiFi services and fixed-line Phone services via cable. Situated in Unterfoehring near Munich, the MDAX listed company operates cable networks in 13 German federal states and supplies its services to approximately 8.3 million connected households. As per March 31, 2015, Kabel Deutschland had approximately 3,900 employees. In the fiscal year 2014/15, Kabel Deutschland reported revenues of €2.02 billion and an Adjusted EBITDA of €939 million.

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