



## AD HOC ANNOUNCEMENT

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Release according to §15 (German) Securities Trade Act (Wertpapierhandelsgesetz, WpHG)

### **Kabel Deutschland Holding AG: Receipt of announcement of tender offer**

**Unterfoehring, June 24, 2013** – Vodafone Vierte Verwaltungsgesellschaft mbH, a subsidiary of Vodafone Group Plc, today announced its intention to acquire Kabel Deutschland Holding AG. The planned transaction values Kabel Deutschland at €87 per share, valuing the company's equity at approximately €7.7 billion. The transaction is to be implemented in a voluntary public tender offer of €84.50 per share in cash plus payment of the dividend planned by Kabel Deutschland for the financial year 2012/13 in the amount of €2.50 per share. The Management Board and Supervisory Board of Kabel Deutschland Holding AG welcome this announcement.

Vodafone and Kabel Deutschland have signed a Business Combination Agreement in which certain intentions are set down.

Moreover, Kabel Deutschland released its financials for Q4 and fiscal year 2012/13 today instead of June 27, 2013 as projected earlier.

#### About Kabel Deutschland

Kabel Deutschland (KD), Germany's largest cable operator, offers its customers digital, high definition (HD) and analog TV, Pay TV and DVR offerings, Video on Demand, broadband Internet (up to 100 Mbit/s) and fixed-line Phone services via cable as well as mobile services in cooperation with an industry partner. The publicly listed company (MDAX, MSCI Europe, Stoxx 600 Europe) operates cable networks in 13 German federal states and supplies its services to approximately 8.5 million connected households. As per end of fiscal year 2012/13, Kabel Deutschland had approximately 3,600 employees. In the fiscal year 2012/13 (12 months ended March 31, 2013), the Company reported revenues of €1,830 million and an Adjusted EBITDA of €862 million.

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