



AD HOC ANNOUNCEMENT

Release according to §15 (German) Securities Trade Act (Wertpapierhandelsgesetz, WpHG)

Kabel Deutschland Holding AG confirms preliminary approach by Liberty Global plc

Unterfoehring, June 17, 2013 – Kabel Deutschland Holding AG notes the recent speculation regarding a potential offer to Kabel Deutschland Holding AG and confirms that it has received a preliminary proposal from Liberty Global plc.

There is no certainty that any transaction with Liberty Global plc will ultimately materialise from this proposal, nor as to the terms of such a transaction.

About Kabel Deutschland

Kabel Deutschland (KD), Germany's largest cable operator, offers its customers digital, high definition (HD) and analog TV, Pay TV and DVR offerings, Video on Demand, broadband Internet (up to 100 Mbit/s) and fixed-line Phone services via cable as well as mobile services in cooperation with an industry partner. The publicly listed company (MDAX, MSCI Europe, Stoxx 600 Europe) operates cable networks in 13 German federal states and supplies its services to approximately 8.5 million connected households. As of November 1, 2012, Kabel Deutschland had approximately 3,500 employees. In the fiscal year 2011/12 (12 months ended March 31, 2012), the Company reported revenues of €1,700 million and an Adjusted EBITDA of €795 million.

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