



AD HOC ANNOUNCEMENT

Release according to §15 (German) Securities Trade Act (Wertpapierhandelsgesetz, WpHG)

Kabel Deutschland confirms preliminary approach by Vodafone Group PLC

Unterfoehring, June 12, 2013 – Kabel Deutschland Holding AG notes the recent speculation regarding a potential offer for Kabel Deutschland Holding AG and confirms that it has received a preliminary approach by Vodafone Group PLC regarding a possible offer for the company.

There is no certainty that any offer will ultimately be made nor as to the terms on which any such offer might be made.

About Kabel Deutschland

Kabel Deutschland (KD), Germany's largest cable operator, offers its customers digital, high definition (HD) and analog TV, Pay TV and DVR offerings, Video on Demand, broadband Internet (up to 100 Mbit/s) and fixed-line Phone services via cable as well as mobile services in cooperation with an industry partner. The publicly listed company (MDAX, MSCI Europe, Stoxx 600 Europe) operates cable networks in 13 German federal states and supplies its services to approximately 8.5 million connected households. As of November 1, 2012, Kabel Deutschland had approximately 3,500 employees. In the fiscal year 2011/12 (12 months ended March 31, 2012), the Company reported revenues of €1,700 million and an Adjusted EBITDA of €795 million.

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