



Kabel Deutschland

AD HOC ANNOUNCEMENT

Release according to §15 (German) Securities Trade Act (Wertpapierhandelsgesetz, WpHG)

Kabel Deutschland plans to raise US\$500 million to refinance existing debt

Unterfoehring, January 17, 2012 – Kabel Deutschland Holding AG, Unterfoehring announces today to raise US\$500 million of new senior secured floating rate loans (the “New Loan”) with a maturity of February 2019. The New Loan will be issued as a tranche under the existing Senior Credit Facilities. The proceeds will be used to redeem portions of the existing TLA maturing in March 2012, TLC maturing in March 2013, TLA1, TLA2 and TLC1 maturing in March 2014.

The Bookrunning Mandated Lead Arrangers of the New Loan are Goldman Sachs, BNP Paribas, Deutsche Bank and The Royal Bank of Scotland plc.

About Kabel Deutschland

Kabel Deutschland (KD), Germany’s largest cable operator, offers its customers digital, high definition (HD) and analog TV, Pay TV and DVR offerings, Video on Demand, broadband Internet (up to 100 Mbit/s) and fixed-line Phone services via cable as well as mobile services in cooperation with an industry partner. The publicly listed company (MDAX, MSCI Europe, Stoxx 600 Europe) operates the cable networks in 13 German federal states and supplies its services to approximately 8.7 million connected households. As per end of fiscal year 2010/2011, Kabel Deutschland had approximately 2,800 employees. In fiscal year 2010/2011 (12 months ended March 31, 2011), the Company reported revenues of €1,599 million and an Adjusted EBITDA of €729 million.

Contact:

Kabel Deutschland Holding AG
Investor Relations
Betastr. 6-8
85774 Unterfoehring
Germany

Elmar Baur: +49 89 / 960 10 - 187; elmar.baur@kabeldeutschland.de
Michael Frank: +49 89 / 960 10 – 142; michael.frank@kabeldeutschland.de
Eva Brand: +49 89 / 960 10 - 151; eva.brand@kabeldeutschland.de