

## INVESTOR RELATIONS RELEASE

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### **Kabel Deutschland Holding GmbH & Co. KG announces consideration of a €400 million private offering of 10-year Floating Rate Pay-In-Kind Notes**

Unterfoehring, November 30, 2004 – Kabel Deutschland Holding GmbH & Co. KG, the future parent company of Kabel Deutschland GmbH, Germany’s largest cable network operator, announced today that it is considering the sale, subject to market conditions and board approvals, of 10-year Floating Rate Pay-In-Kind Notes with an original issue amount of up to €400 million. Any offering would be a private offering to institutional investors only.

The net proceeds of any offering would be used to repay a future loan which will be owed by Kabel Deutschland Holding GmbH & Co. KG to its shareholder.

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